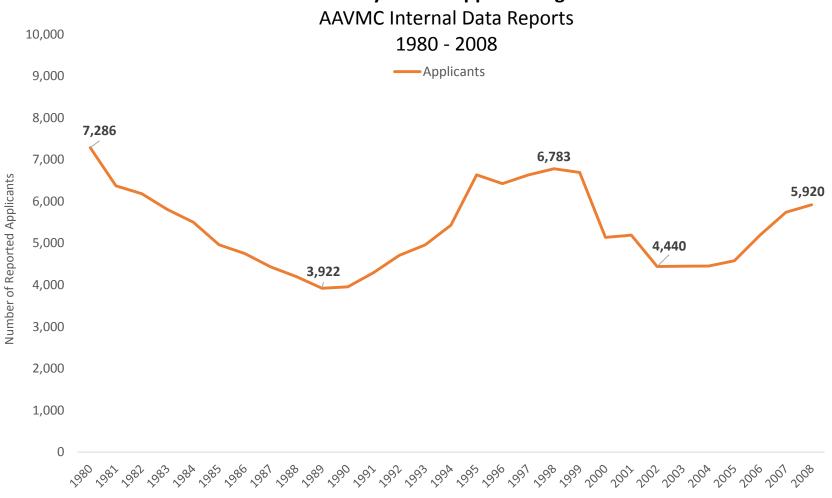


Demand for Veterinary Medical Education: The Veterinary School Applicant Pool

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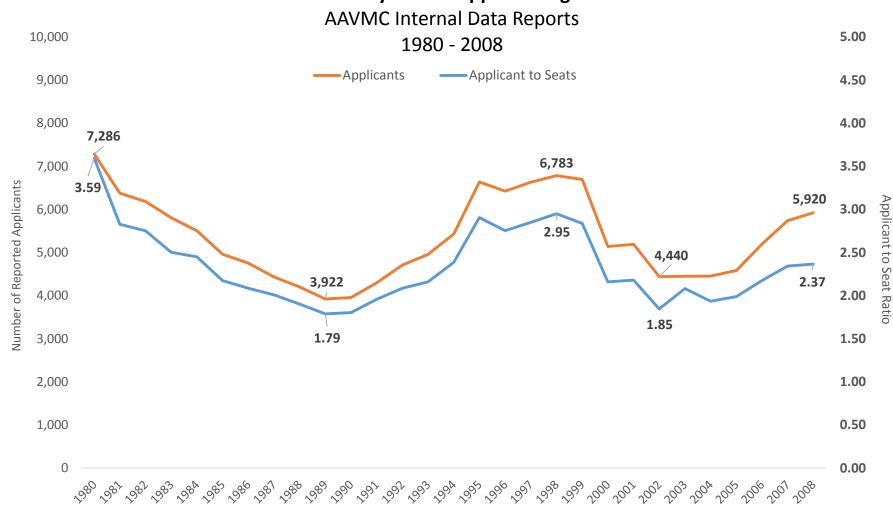






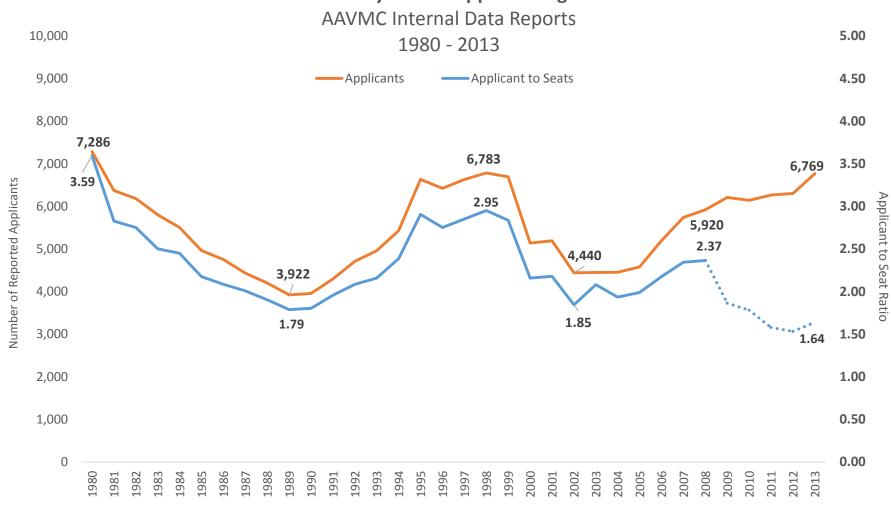


Veterinary School Applicant Figures





Veterinary School Applicant Figures





Notes on the Trends

- The number of veterinary school applicants has cycled down approximately every 12-13 years since 1977
- VMCAS accounts for more than 94% of seats in the US
- Enrollment in the US has increased an average of 1.6% per year over the last 33 years
 - The rate of annual growth over the last 10 years is 2.0%
 - The number of US citizens studying outside of the US has increased by 113.8% during the last 6 years
- Lack of international college data before the development of VMCAS prevents an accurate ratio for early years; the ratio may be artificially inflated as a result
- The ratio could fall below 1:1 within 5 years given current conditions, and this could threaten the long term viability of some colleges



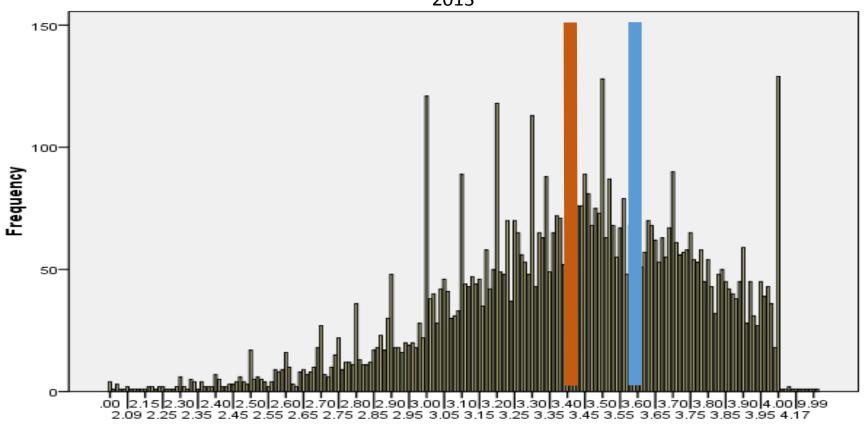
The Applicant Pool

- 84% are female
- 83% have a baccalaureate degree
 - 7% have Master or Doctoral degree
- 82% have pets
 - 60% plan to bring their animal(s) with them to vet school
- 80% are working students
 - 30% are working full time
- 60% became interested in the profession before age 10
- 55% grew up in the suburbs
 - 57% want to practice in the suburbs
- 33% are from the South
- 23% are first generation college attendees
- 16% are from underrepresented minorities



Distribution of Applicants' Overall GPA

VMCAS Applicants 2013



GPA Distribution 3.43 3.59

N = 6741, 4.0 Scale

Applicants' Mean GPA – 3.43

First Year Students' Mean Pre-Vet GPA – 3.59



Quality of the Applicant Pool

GPAs

- Steadily increasing over time within the applicant pool.
- The admitted student GPA has also increased.
- In 2003, the minimum admitted GPA was 2.8; today it is 3.3.
- 21% of the pool have GPAs between 3.0 3.29.
- 12% of the pool have less than a 3.0 GPA.

GRE Scores

2013	Applicant	Admitted
Verbal Percentile	53%	68%
Quantitative Percentile	49%	61%



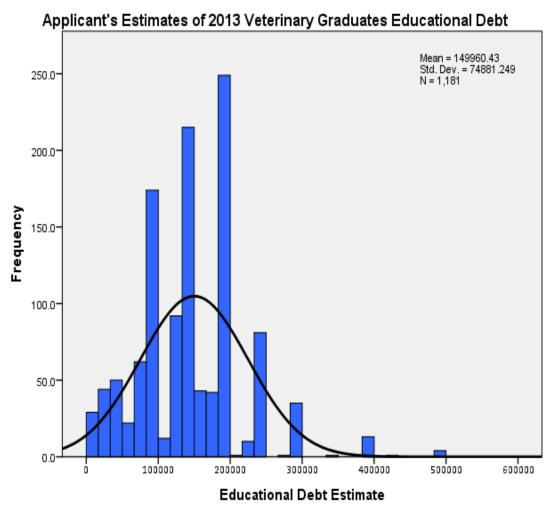
Quality of the Applicant Pool

- Secondary Admissions Criteria
 - Once the candidates' ability to academically bear the DVM curriculum is determined, the focus increasingly shifts to selecting for professional competencies
 - Critical thinking & problem solving skills
 - Emotional intelligence
 - Communication skills
 - Multicultural acuity
 - Leadership capacity
 - Resiliency



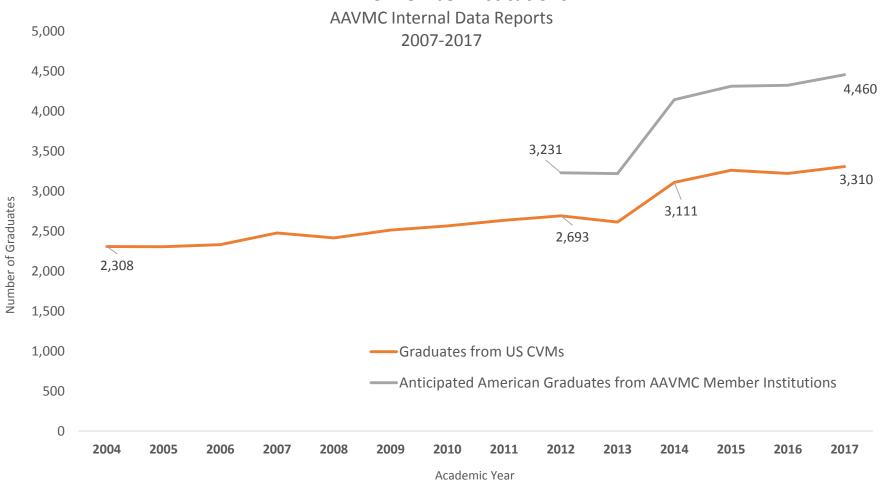
Applicant Debt

- 84.3% of applicants have no more than \$30K in undergraduate debt.
 - 52% have \$10K or less in undergraduate debt.
- Applicants reported a mean of \$150K as 2013 graduating DVM deb.
 - 32.3% of applicants estimated DVM graduate debt of less than \$100K in 2013
 - 26% of DVM graduates have less than \$100K in educational debt.





Total Number of Graduates from Reporting AAVMC Member Institutions





Conclusions

- A cyclical decline in the number of applicants should be expected.
- The seat to applicant ratio has likely been lower than previously reported because of international enrollment of US students.
- Academically, the applicant pool remains quite competitive.



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